

EXHIBIT B

Declaration of Edgar W. Mosley II

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*¹

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

**DECLARATION OF EDGAR W. MOSLEY II IN SUPPORT OF DEBTORS'
APPLICATION TO EMPLOY AND RETAIN ALVAREZ & MARSAL NORTH
AMERICA, LLC AS FINANCIAL ADVISORS TO DEBTORS AND DEBTORS IN
POSSESSION PURSUANT TO SECTIONS 327(A) AND 328
OF THE BANKRUPTCY CODE NUNC PRO TUNC TO THE PETITION DATE**

Edgar W. Mosley II, being duly sworn, hereby states as follows:

1. I am a Managing Director with Alvarez & Marsal North America, LLC (together with employees of its affiliates (all of which are wholly-owned by its parent company and employees), its wholly owned subsidiaries, and independent contractors, “A&M”), a restructuring advisory services firm with numerous offices throughout the country. I submit this declaration on behalf of A&M (the “Declaration”) in support of the Debtors’ Application to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code *Nunc Pro Tunc* to the Petition Date (the “Application”) on the terms and conditions set forth in the Application and the engagement letter between Debtors and A&M attached to the Application as

¹ The last four digits of FTX Trading Ltd.’s and Alameda Research LLC’s tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

Exhibit C (the “Engagement Letter”). Except as otherwise noted,² I have personal knowledge of the matters set forth herein.

2. I have more than 20 years of restructuring and distressed investment experience across various industries, including oil & gas, manufacturing, transportation, automotive, retail, industrial construction, telecommunications, healthcare, and consumer products. I have a bachelor’s degree from Harvard University, and have been recognized as a Certified Insolvency and Restructuring Advisor by the Association of Insolvency and Restructuring Advisors, where I served on the board from 2019 until 2020.

3. Since joining A&M, I have been involved in numerous Chapter 11 restructurings including Seadrill Limited (2020 and 2017), Valaris plc, Diamond Offshore Drilling, Inc., Imerys Talc America, White Star Petroleum, Southcross Energy, Magnum Hunter Resources, Exide Technologies (where I served as the Chief Restructuring Officer), and Visteon Corporation.

DISINTERESTEDNESS AND ELIGIBILITY

4. A&M together with its professional service provider affiliates (the “Firm”) utilize certain procedures (“Firm Procedures”) to determine the Firm’s relationships, if any, to parties that may have a connection to a client debtor. In implementing the Firm Procedures, the following actions were taken to identify parties that may have connections to the Debtors, and the Firm’s relationship with such parties:

5. A&M requested and obtained from the Debtors extensive lists of interested parties and significant creditors (the “Potential Parties in Interest”).³ The list of

² Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at A&M and are based on information provided by them.

Potential Parties in Interest which A&M reviewed is annexed hereto as Schedule A. The Potential Parties in Interest reviewed include, among others, the Debtors, non-debtor affiliates, directors, significant customers, vendors, parties holding ownership interests in the Debtors, counterparties to certain agreements, certain regulatory authorities, recipients of donations and litigation claimants.⁴

6. A&M then compared the names of each of the Potential Parties in Interest to the names in its master electronic database of the Firm's current and recent clients (the "Client Database"). The Client Database generally includes the name of each client of the Firm, the name of each party who is or was known to be adverse to the client of the Firm in connection with the matter in which the Firm is representing such client, the name of each party that has, or had, a substantial role with regard to the subject matter of the Firm's retention, and the names of the Firm professionals who are, or were, primarily responsible for matters for such clients.

7. An email was issued to all Firm professionals requesting disclosure of information regarding: (i) any known personal connections between the respondent and/or the Firm on the one hand, and certain significant Potential Parties in Interest or the Debtors, on the other hand,⁵ (ii) any known connections or representation by the respondent and/or the Firm of

³ The list of Potential Parties in Interest is expected to be updated during these cases. A&M continues to review the relationships its personnel may have with potentially interested parties and to determine whether any relationships other than those set forth herein exist. As may be necessary, A&M will supplement this Declaration if it becomes aware of a relationship that may adversely affect A&M's retention in these cases or discovers additional parties in interest through the filing of statements of financial affairs or statements under Rule 2019. A&M will update this disclosure if it is advised of any trading of claims against or interests in the Debtors that may relate to A&M's retention or otherwise requires such disclosure.

⁴ The list of Potential Parties in Interest and the financial information that A&M used to process it is subject to future revision as more information becomes available in these cases. As stated in the Ray First Day Declaration, the Debtors' professionals have faced "a complete failure of corporate controls and such a complete absence of trustworthy financial information" that the situation is "unprecedented". Ray First Day Declaration at 5.

⁵ In reviewing its records and the relationships of its professionals, A&M did not seek information as to whether any A&M professional or member of his/her immediate family: (a) indirectly owns, through a public mutual

any of those Potential Parties in Interest in matters relating to the Debtors; and (iii) any other conflict or reason why A&M may be unable to represent the Debtors.

8. Known connections between former or recent clients of the Firm and the Potential Parties in Interest were compiled for purposes of preparing this Declaration. These connections are listed in Schedule B annexed hereto.

9. As a result of the Firm Procedures, I have thus far ascertained that, except as may be set forth herein, upon information and belief, if retained, A&M:

- a) is not a creditor of the Debtors (including by reason of unpaid fees for prepetition services),⁶ an equity security holder of the Debtors, or an “insider” of the Debtors, as that term is defined in section 101(31) of the Bankruptcy Code;
- b) is not, and has not been, within 2 years before the date of the filing of the petition, a director, officer, or employee of the Debtors; and
- c) does not have an interest materially adverse to the interests of the Debtors’ estates, or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason.

fund or through partnerships in which certain A&M professionals have invested but as to which such professionals have no control over or knowledge of investment decisions, securities of the Debtors or any other party in interest; or (b) has engaged in any ordinary course consumer transaction with any party in interest. If any such relationship does exist, I do not believe it would impact A&M’s disinterestedness or otherwise give rise to a finding that A&M holds or represents an interest adverse to the Debtors’ estates. It is also noted that in the course of our review it came to A&M’s attention that A&M personnel hold de minimis investments in various parties in interest, including but not limited to AT&T, Bank of America, Bank of Cyprus, Comcast, Equinix, Facebook/Meta, Google, JP Morgan, Microsoft, Morgan Stanley, UBS AG, Verizon and Wells Fargo.

⁶ See paragraph 25 below.

10. As can be expected with respect to any international professional services firm such as A&M, the Firm provides services to many clients with interests in the Debtors' Chapter 11 Cases. To the best of my knowledge, except as indicated below, the Firm's services for such clients do not relate to the Debtors' Chapter 11 Cases.

11. In addition to the relationships disclosed on Schedule B, I note the following:

12. JPMorgan Chase Bank, N.A. together with certain of its affiliates (collectively, "JPMC"), Wells Fargo Bank, N.A. together with certain of its affiliates (collectively, "Wells Fargo"), and HSBC Bank USA, N.A. together with certain of its affiliates (collectively "HSBC") are Potential Parties in Interest. Under a credit facility (the "Credit Facility") to A&M's parent company Alvarez & Marsal Holdings, LLC: Wells Fargo is administrative agent, swingline lender and issuing lender, and JPMC is a lender and the syndication agent; Wells Fargo and JPMC are joint lead arrangers and joint book runners; and HSBC is a participating lender and documentation agent. In addition to Wells Fargo's receipt of interest in its capacity as a lender under the Credit Facility, Wells Fargo, JPMC, and HSBC receive certain customary and negotiated fees and reimbursement of expenses in connection with their roles under the Credit Facility.

13. In June 2022, A&M's affiliate Alvarez & Marsal Disputes and Investigations, LLC ("A&M DI") was engaged by Debtor entity Alameda Research to provide forensic services in connection with an SEC investigation. A&M DI's engagement was limited to the conversion of data from Slack to Relativity Short Message Format. The services were completed on or about June 30, 2022, and the total fees were less than \$5,000.

14. Rishi Jain was appointed as an independent director of the Ventures Silo. He was part of A&M's corporate restructuring and turnaround practice between 2006 and 2017.

15. We note that A&M has made certain personnel available to provide financial advisory services to Celsius Network LLC, and its affiliated debtors and debtors-in-possession ("Celsius") in connection with Celsius' Chapter 11 bankruptcy cases. Celsius and the Debtors are creditors in each other's Chapter 11 cases. A&M personnel will recuse themselves in both engagements from any involvement in disputes between Celsius and the Debtors.

16. A&M has made certain personnel available to Genesis Global Holdco, LLC and its subsidiaries and affiliates ("Genesis") to provide financial advisory services. The Debtors' have made a substantial investment in Genesis. In addition, Genesis is a member of the Unsecured Creditors Committee in these cases. A&M has elected to institute a formal information barrier between those A&M personnel that work on the Debtors' engagement and those A&M personnel that work on the Genesis engagement and A&M teams on both sides will recuse themselves from any involvement in disputes between Genesis and the Debtors.

17. On July 5, 2022, Voyager Digital Ltd. and two subsidiaries ("VDL") commenced chapter 11 proceedings. Alvarez & Marsal Canada Inc. is the Information Officer in the Canadian recognition proceedings under the CCAA. As part of VDL's Chapter 11 process, the Debtors were to acquire VDL's assets (the Court had approved the Asset Purchase Agreement, and confirmation for the plan was being sought). Due to the Debtors' entering into Chapter 11 proceedings, the proposed transaction could not go forward and the Asset Purchase Agreement has now been terminated. In addition, the Debtors are a creditor of VDL. A&M's role as the Information Officer does not include advising VDL on issues related to the Debtors. As an Information Officer, A&M Canada is an officer of the Ontario Superior Court of Justice

(the “Canadian Court”) and does not represent VDL directly. The Information Officer will report to the Canadian Court from time to time on the status of the VDL Chapter 11 proceeding, the proposed restructuring of VDL, the U.S. orders sought to be recognized and given effect by the Canadian Court, and any other information that may be material to the Canadian Court or Canadian stakeholders. The Information Officer’s role is not to collect assets of VDL from the Debtors or any other party. The Information Officer has no relationship to the VDL business operations or plan development, and therefore A&M’s role as Information Officer, does not result in A&M Canada representing an interest adverse to the Debtors.

18. A&M’s affiliate, Alvarez & Marsal Valuation Services, LLC (“A&M VS”), provides portfolio valuation consulting services to various clients in the financial industry and A&M VS has previously provided such services solely for financial reporting purposes to SkyBridge Capital and/or its affiliates (“SkyBridge”) regarding certain interests held by SkyBridge in the Debtors. No persons providing services for the Debtors have been involved in such valuation services for SkyBridge and A&M VS has an understanding with SkyBridge that A&M VS personnel will recuse themselves during the term of this engagement from any future valuation services for SkyBridge related to the Debtors.

19. In the email issued to all Firm professionals referred to in paragraph 7 above, A&M specifically requested disclosure of whether such persons (or any members of their household) have accounts with the Debtors or are otherwise a creditor in these Chapter 11 Cases. Seven employees responded that they (or their family member) had accounts with the Debtors containing *de minimis* amounts. One A&M Managing Director has an investment of approximately \$100,000 in an account with the Debtors and is also invested in a hedge fund that is a creditor of the Debtors. None of the 7 responding employees are a part of the A&M team

providing services to the Debtors. A&M established an information barrier between those responding employees and the A&M personnel who are staffed on the Debtors' engagement.⁷

20. Further, as part of its diverse practice, the Firm appears in numerous cases and proceedings, and participates in transactions that involve many different professionals, including attorneys, accountants, and financial consultants, who represent claimants and parties-in-interest in the Debtors' Chapter 11 Cases. Further, the Firm has performed in the past, and may perform in the future, advisory consulting services for various attorneys and law firms, and has been represented by several attorneys and law firms, some of whom may be involved in these proceedings. Based on our current knowledge of the professionals involved, and to the best of my knowledge, none of these relationships create interests materially adverse to the Debtors in matters upon which A&M is to be employed, and none are in connection with these cases.

21. To the best of my knowledge, no employee of the Firm is a relative of, or has been connected with the United States Trustee in this district or its employees.

22. Accordingly, to the best of my knowledge, A&M is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code, in that A&M: (i) is not a creditor, equity security holder, or insider of the Debtors; (ii) was not, within two years before the date of filing of the Debtors' chapter 11 petitions, a director, officer, or employee of the Debtors; and (iii) does not have an interest materially adverse to the interest of the Debtors' estates or of any class of creditors or equity security holders.

23. If any new material relevant facts or relationships are discovered or arise, A&M will promptly file a supplemental declaration.

⁷ In addition, two employees (one who is staffed on this matter) reported receiving a free account with FTX as part of a promotion at a concert event. Those accounts were never activated by establishing login credentials.

Compensation

24. Subject to Court approval and in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, applicable United States Trustee guidelines, and the Local Rules of this Court, A&M will seek from the Debtors payment for compensation on an hourly basis and reimbursement of actual and necessary expenses incurred by A&M. A&M's customary hourly rates as charged in bankruptcy and non-bankruptcy matters of this type by the professionals assigned to this engagement are outlined in the Application. These hourly rates are adjusted annually.

25. To the best of my knowledge, (i) no commitments have been made or received by A&M with respect to compensation or payment in connection with these cases other than in accordance with applicable provisions of the Bankruptcy Code and the Bankruptcy Rules, and (ii) A&M has no agreement with any other entity to share with such entity any compensation received by A&M in connection with these Chapter 11 Cases.

26. By reason of the foregoing, I believe A&M is eligible for employment and retention by the Debtors pursuant to sections 327(a) (as modified by sections 1107(b)), 328, 330 and 331 of the Bankruptcy Code and the applicable Bankruptcy Rules and Local Rules.

Dated this 21st day of December 2022

By: Edgar W. Mosley II
Edgar W. Mosley II
Managing Director

Schedule A List of Potential Parties in Interest

FTX Trading – Redacted Parties in Interest¹**5% or More Equity Holders**

Edward Moncada
Nishad Singh
Name On File
Samuel Bankman-Fried
Zixiao Wang

Ad Hoc Committee (Non US Customers of FTX.com)

Eversheds Sutherland (Us) LLP
Morris, Nichols, Arsh & Tunnell LLP

Bankruptcy Judges

Ashely M. Chan
Brendan L. Shannon
Craig T. Goldblatt
John T. Dorsey
Karen B. Owens
Kate Stickles
Laurie Selber Silverstein
Mary F. Walrath
Una O'Boyle (Clerk of Court)

Bankruptcy Professionals

Ernst & Young
Quinn Emanuel Urquhart & Sullivan, LLP
AlixPartners, LLP
Alvarez & Marsal North America, LLC
Kroll Restructuring Administration
Landis Rath & Cobb LLP
Perella Weinberg Partners
Sullivan & Cromwell LLP

Banks/Lender/UCC Lien Parties/Administrative Agents

AKBANK
Apple Business
Bank of America
Bank of Cyprus
BCB Bank
BMO Harris Bank, N.A.
Circle Internet Financial, Inc.
Commercial Bank of Dubai
Commerical Bank of Vietnam
Customers Bank
DBS Bank Limited
Deltec
ED&F Man Holdings Inc.
Emirate NBD Bank
Equity Bank
Etana
Eurobank
Evolve Bank and Trust
Far Eastern Int'l Bank
Fibabanka
Fidelity Bank (Bahamas)
Garanti BBVA
Goldfields Money
HDFC Bank
HSBC Bank
Interactive Brokers
JPMorgan Chase Bank, N.A.
Jtrust Bank
Klaripay
LendingClub
Maerki Baumann & Co. AG
Moneytech
Moonstone Bank
Morgan Stanley
MUFG Bank, LTD.
National Australia Bank
Nium
Nuvei
Octabase
Ompipay / Cuscal
PayPay Bank
Paysafe
Prime Trust LLC
Rakuten Bank
RJ O'Brien
SBI Sumishin Net Bank Ltd.
Signature Bank
Signet
Silicon Valley Bank
Silvergate Bank
Siraat Banksai
Standford Credit Union
Strait X
Stripe
Sumitomo Mitsui Banking Corporation (SMBC)
Swapforex
Tokyo Star Bank
Transactive
Transfero
Turicum
Vakifbank
Volksbank Bayern Mitte eG
Washington Business Bank

¹ Pursuant to the *Interim Order (I) Authorizing the Debtors to Maintain A Consolidated List of Creditors in Lieu of Submitting a Separate Matrix for Each Debtor, (II) Authorizing the Debtors to Redact or Withhold Certain Confidential Information of Customers and Personal Information of Individuals on an Interim Basis and (III) Granting Certain Related Relief* [D.I. 157], the names of customers and individuals whom the Debtors believe may be citizens of the United Kingdom or a European Union member country are redacted.

Wells Fargo	Name On File
Western Alliance	Jeremy Cranford
Zand Bank	Name On File
Contract Counter-Parties	Joele Frank
AC Revocable Trust	Kariya Kayamori
Adresana Limited	Name On File
AIM Sports, LLC	Kevin O'Leary
Name On File	Name On File
Name On File	Larnabell Enterprises Limited
Name On File	Laura Larissa Hanna
Alpaca Crypto LLC	Ledger SAS
AlteumX International S.A.	Lightspeed Management Company, LLC
Name On File	Lincoln Holdings LLC DBA Monumental Sports & Entertainment
Name On File	Lorem Ipsum UG
Name On File	Name On File
Name On File	Name On File
Barstool Sports Inc.	Major League Baseball Clubs
Billboard Media, LLC	Major League Baseball Properties, Inc
Binance Capital Management Co. Ltd.	Mark Khalil
BitGo	Medium Rare Live, LLC
BITOCTO	Meow Technologies Inc.
BlockFi Inc.	Mercedes-Benz Grand Prix Limited
Brandon Williams	Name On File
Brave Software International SEZC	MLB Advanced Media, L.P
Name On File	MMBOC, LLC
Cal Athletics	MPG Live Ltd
Chainalysis	Multicoin Capital
Coachella Music Festival, LLC	Nardello & Co. LLC
David Ortiz	Naomi Osaka
David Ortiz Children's Fund	O'Leary Productions Inc.
Name On File	Office of the Commissioner of Baseball
Diego Perez de Ayala	Paradigm
Digital Assets DA AG	Patrick Gruhn
Digital Finance Group Company	Paul Forest
Dolphin Entertainment, Inc.	Paxos Trust Company, LLC
Name On File	Name On File
Elvia Delgadillo	Play Magnus Group
Exodus Movement, Inc.	PointUp Inc.
Fortune Cookie	Proper Trust AG
FOX SPORTS SUN, LLC	PT Datindo Infonet Prima
Name On File	Race Capital
FTI Consulting, Inc.	Radegen Sports Management LLC
Furia ESports LLC	Rebecca Lowe
Galois Capital	Reddit, Inc.
Gisele Caroline Bündchen	Rabbit Capital
Golden State Warriors	Rick Fox
Gpay Network Pte. Ltd.	Riot
Growflint Technologies Pvt. Ltd.	Name On File
HashKey Blockchain Investment Fund	SC30 Inc.
HODL Media, Inc.	Name On File
ICC Business Corporation FZ LLC	Shohei Ohtani
Idealex Services OU	Name On File
IEX Group, Inc.	Stephen Curry
iVest+	StockTwits, Inc.
Name On File	Swift Media Entertainment, Inc

Crypto Bahamas LLC	Liquid Securities Singapore Pte Ltd.
DAAG Trading, DMCC	LiquidEX LLC
Deck Technologies Holdings LLC	LT Baskets Ltd.
Deck Technologies Inc.	MacLaurin Investments Ltd.
Deep Creek Ltd	Mangrove Cay Ltd
Digital Custody Inc.	North Dimension Inc
Euclid Way Ltd	North Dimension Ltd
FTX (Gibraltar) Ltd	North Wireless Dimension Inc
FTX Canada Inc	Paper Bird Inc
FTX Certificates GmbH	Pioneer Street Inc.
FTX Crypto Services Ltd.	Quoine India Pte Ltd
FTX Digital Assets LLC	Quoine Pte Ltd
FTX Digital Holdings (Singapore) Pte Ltd	Quoine Vietnam Co. Ltd
FTX EMEA Ltd.	SNG INVESTMENTS YATIRIM VE DANIŞMANLIK ANONİM ŞİRKETİ
FTX Equity Record Holdings Ltd	Strategy Ark Collective Ltd.
FTX EU Ltd.	Technology Services Bahamas Limited
FTX Europe AG	Verdant Canyon Capital LLC
FTX Exchange FZE	West Innovative Barista Ltd.
FTX Hong Kong Ltd	West Realm Shires Financial Services Inc.
FTX Japan Holdings K.K.	West Realm Shires Inc.
FTX Japan K.K.	West Realm Shires Services Inc.
FTX Japan Services KK	Western Concord Enterprises Ltd.
FTX Lend Inc.	Zubr Exchange Ltd
FTX Marketplace, Inc.	Director/Officer
FTX Products (Singapore) Pte Ltd	Name On File
FTX Property Holdings Ltd	Name On File
FTX Services Solutions Ltd.	Andy Fisher
FTX Structured Products AG	Arthur Thomas
FTX Switzerland GmbH	Name On File
FTX Trading GmbH	Name On File
FTX Trading Ltd	Can Sun
FTX TURKEY TEKNOLOJİ VE TİCARET ANONİM ŞİRKET	Caroline Ellison
FTX US Services, Inc.	Caroline Papadopoulos
FTX US Trading, Inc	Name On File
FTX Ventures Ltd	Name On File
FTX Zuma Ltd	Constance Wang
GG Trading Terminal Ltd	Corporate & Trust Services Limited
Global Compass Dynamics Ltd.	Dan Friedberg
Good Luck Games, LLC	Name On File
Goodman Investments Ltd.	Diana Aidee Munoz MacLao De Camargo
Hannam Group Inc	Edward Moncada
Hawaii Digital Assets Inc.	Gary Wang
Hilltop Technology Services LLC	Name On File
Hive Empire Trading Pty Ltd	Name On File
Innovatia Ltd	Name On File
Island Bay Ventures Inc	Jen Chan
Killarney Lake Investments Ltd	John J. Ray
Ledger Holdings Inc.	John Samuel Trabucco
Ledger Prime LLC	Jonathan Cheesman
LedgerPrime Bitcoin Yield Enhancement Fund, LLC	Joseph J. Farnan
LedgerPrime Bitcoin Yield Enhancement Master Fund	Name On File
LedgerPrime Digital Asset Opportunities Fund, LLC	Kariya Kayamori
LedgerPrime Digital Asset Opportunities Master Fund LP	Name On File
LedgerPrime Ventures, LP	Larry Thompson
Liquid Financial USA Inc.	Name On File

Luk Wai Chan
Name On File
Name On File
Mark Wetjen
Name On File
Name On File
Name On File
Matt Rosenberg
Matthew Doheny
Matthew Ness
Name On File
Michael McCarty
Michael Watson
Mitch Sonkin
Name On File
Name On File
Name On File
Nishad Singh
Name On File
Name On File
Name On File
Name On File
Rishi Jain
Name On File
Ryan Salame
Ryne Miller
Samuel Bankman-Fried
Name On File
Serhat Aydin
Name On File
Shiliang Tang
Name On File
Sina Nader
Name On File
Takashi Hidaka
Terence Choo
Name On File
Venu Palaparthi
Wang Zhe
Wing Man Charis Law (Charis Law)
Wong Jing Yu
Zach Dexter
Zhe Wang
Donations
amfAR
Arbor Day Foundation
Berkley Existential Risk Initiative
Care for Special Needs Children Foundation
Center for Effective Altruism
Clinton Health Access
David Ortiz Children's Fund
Eat.Learn.Play
Eldera, Inc.
GWWC
Honnold Foundation

Hurry Up Slowly
Laureus Sport for Good
Majority Forward
Managed Funds Association
National Council of Social Service
New Jersey Scholars
Newworld One Bay Street - Margaritaville Beach Resort Nassau
RESource D.C
Rethink Priorities
Seattle Approves
Stanford School of Medicine
Stanford University
Stanford University Development
The Center for Election
Name On File
UC Berkeley Foundation
UDONIS HASLEM CHILDRENS FOUNDATION
Insurance
Ascot Insurance Company
Continental Casualty Company
Endurance Worldwide Insurance Ltd., Zurich Insurance Plc,
HDI Global Specialty SE
Lloyd's America, Inc.
Massachusetts Bay Insurance Company
Paragon International Insurance Brokers Limited
QBE Insurance Corporation
Relm Insurance Ltd.
StarStone National Insurance Company
The Hanover Insurance Group
The Travelers Insurance Company
Travelers Property Caualty Company of America
United Fire Group
USI Insurance Services, LLC-CL
Investments/Acquisitions
1Inch
3Commas Technologies
5D
6529 NFT Fund
6th Man Ventures Fund
80 Acres
Acala
AFK Ventures LLC
Name On File
Alder Labs
Alethea
Aligned AI
Altimeter Growth Partners Fund VI, L.P.
Alvea, LLC
Anchorage
Ancient8
AngelList
Anthropic
Anysphere Inc
Aptos
Arcana

Archax	CoinMARA
Arnac	Collide Capital Fund I
Arrow	Com2Us
Artemis	Composable
Asymmetric Technologies LP	Compound Financial
ATMTA, Inc. / Star Atlas	Confirm Solutions Inc
Atomic Vaults	Conjecture
ATTN (EVOSverse)	Connect3 / Lab3 Technology Limited
Auradine, Inc.	Consensys
Aurigami / Vaus Limited	Critical Ideas, Inc.
Aurory	Cryowar
Autograph	Curated
Automata	DaoSqaure
Avara Labs / LENS	Darkfi
AVECRIS Research Corporation Pte. Ltd. (Project Door)	Dave Inc
Aver Protocol	decimated
Axelar Network	Defi
Bastion / Bengine, Inc.	Defi Alliance
BetDEX	Delphia Holdings Corp
BiLira (Series A - Class E)	Delta One
Bitmain Fund L.P.	Delysium / KUROSEMI INC.
Bitnob Technologies	Digital Assets DA AG
Bitnomial	Distributed Ledger Technology
BitOasis	DLT Climate Tech
Bitocto (exchange Indo) / PT Triniti	DoDo
Blockbeats News	DoinGud
Blockchain Space / Solutions Lab Consultancy Pte Ltd	DoNotPay
Blocto	Doodles
Bluebook Cities	Doppel Inc
Bond Fund III	Dorahack
Bonzai Finance	Drift
Bridge Technologies (BRG Token)	DriveWealth
Brinc Drones	Dropp
Browder Capital	Dtrade
BTC Africa, S.A., (dba AZA Finance)	Dune Analytics
Burnt	Dust Labs, Inc
Canonical Crypto Fund	edenbrawl / Worldspark Studios, Inc
Cardinal (Nexus Pro)	EFAS / Kepler Space Industries
Causal Inc	Efficient Frontier / Odyssey Technologies Limited
CCAI / Aldin	Eizper Chain
Cega Pte Ltd	Elementus
Celesta Network	Elumia
Ceres Protocol Inc / Mythos tokens	Equator Therapeutics
Change Up	EquiLibre Tecnologies Inc.
chillchat	Ethereal Ventures Fund I LP
China V Investors L.P.	Euclid Labs / Magic Eden Secondary Shares
China Venture Capital Fund	Euler
Chingari	Evme Inc
Chipper Cash / Critical Ideas Inc	Exodus
Circle Internet Financial, Inc.	exotic / Pier3 Ventures Limited
Clover	Exponent Founders Capital I, LP
Coderrect Inc.	Exponential DeFi Inc
Cogni	FairSide
Coin98	Fanatics
Coinfeeds / Docsi18n	Faraway

Fern Labs Inc	Katana Labs / Blade Labs Inc
Few and Far	Keygen Labs, Inc
Figma Inc	Kollider
Float Capital / Rubin Global Ltd	Kos Therapeutics Inc
Flourishing Humanity Corporation Ltd	Kraken Ventures Fund I LP
Fluence Labs	Kresus
Friction	KTR Group Corporation
Frosted Inc	Kwil Inc
Fuel / Layer-2 Development Corp.	Lake Nona Fund / LN Sports & Health Tech Fund I, LP
FYI.FYI, Inc	LayerZero
Galaxy Protocol (Galxe)	LayerZero Labs Ltd
GamerGains	Lemon Cash
GamesPad	Lexidus
GENESIS DIGITAL ASSETS LIMITED	Lido
Geniome (FBH Corporation)	Lifelike Capital
Genopet / WITTY ELITE LIMITED	Lightspeed Faction
GetMati	Limit Break
GetPIP Web3.0 / Prime Round Ltd	Liquality
GGX Protocol Limited / GGX Token	Liquid 2 Venture Fund III L.P.
Global Illumination	Liquid Group Inc
GOG (Guild of Guardians)	Liquid Value Fund I LP
GuildFi / CRYPTOMIND LAB PTE. LTD	Liquity
Harbor Systems Inc	LiveArtX
Hashflow / Qflow	Loan Transactions and Technology LLC / Edge Tradeworks
Hawku	Lonely Road
HedgeHog	Luxon / LNX
Helix Nanotechnologies	Magic Eden
Hidden Road Inc	Name On File
HODL	Manifold Markets
HOLE Tokens	Manta
http://Contxts.io / NFT Bank	Mask Network / MASKBOOK
http://Solsniper.xyz (Sniper Labs)	Matonee Inc
http://tsm.gg/ (Swift Media Entertainment Inc)	Mavia
http://wum.bo/	MCDEX
https://syndica.io/	MEOW
HyperNative Inc	Mercurial
IEX	Merge
ImmutableX Token Prorata	Messari
Impossible Finance	MetaLink
Innovatia Ltd	Metaplex
IO Finnet	MetaTheory
IOSG Fund II LP	Metaversus / Combat Lab, Inc
IP3 Cripco (Line Friends)	Mina
Ivy Natal	Mirror World
Jafco SV4 Investment Limited	MobileCoin
Jambo / Project Chill Limited	Modulo Capital Inc
Jet Protocol	Mojo
Jet Tech	Momentum Safe Inc
Jito Labs Inc	MONACO / BetDEX / STRAMASH PROTOCOL LTD.
Juiced / Basis Yield Corp	Monkey Kingdom / Kingdom Metaverse Limited
JUMBO.EXCHANGE	MonkeyBall
Juppiomenz	Mount Olympus Capital LP
JustWontDie Ltd	Move Labs
K5 Global	MPL
Kariya Kayamori	Multicoin Venture Fund II

Multicoin Venture Fund III	Red Sea Research
MultiSafe/ Coinshift	REF
Mysten Labs	Rejuveron
Mythical Games	Resonant Health Inc
Nas Education Pte Ltd	Revault
NEAR	Rockbird LLC
Nestcoin	Rocket
New Gen Minting LLC	Roco Finance
Nifty Island	Rok Capital Offshore Fund Ltd
Nod Labs, Inc.	ROUTER PROTOCOL / Kailaasa Infotech Pte Ltd
NodeGuardians	Saddle Finance / Incite Technologies Inc
Nural Capital	SahiCoin
O'daily News	Salad Ventures Ltd
Offchain Labs	Samudai
Only1	Samuel Bankman-Fried
Open Loot Ecosystem Fund I Ltd.	Satori Research
Optim	Scopely
Orderly	SEBA Bank
OTC Service Ltd / OTC Service AG	SECRET Network / Enigma MPC, Inc.
OTOY International	SecureSave
OVEX	Senate
Owner.com	Sequoia Capital Fund, L.P.
Pacer	SH Fund, LP
Pangea Cayman Fund I Ltd	Sherlock Bioscience
Paradigm One (Cayman) Feeder LP	Sidus
Parallel Finance	SifChain
Parastate	Sintra
Paraswap	Sipher
Paxos	Size
Pembrock	Sky Mavis (Axie Infinity)
Perion / BUZZ DEVELOPMENT INC	Skybridge
Phastasia	Slope
PINE	Snickerdoodle Labs
Pionic (Toss)	Soba Studios / Good Game Inc
Pixelynx	SOJ Trading Ltd (JoePEGS NFT Project)
PlanetQuest	Solana Restricted Token Purchase
Platform Lifesciences Inc	SolCial / Social Research
Play Up	Solend / Concurrent C Inc
Point	SolFarm
Point Up	Solice
Polygon Network	Solidus
Pontem Network	Solrise
Pontis - ZK Oracle (42 Labs INc)	Solscan
Port Finance / Contrarian Defi LLC	SolStarter
Pragma	Sommelier
Protego	SperaX
Pstake	Spruce Systems Inc
Psyoption	Stacked
QP-Fund I, a series of Generalist Capital, LP	Star Atlas
Questbook / CreatorOS	Stargate (LayerZero)
Race Capital II	Starkware
Rainmaker	Step Finance
Ratio Finance	StepN (Find Satoshi Lab)
Rebittance (SCI)	Stocktwits
Receipts Depository Corporation	Stoke Space

Storybook	Zenlink
SubSocial	zero one
Subspace Network	Zeta
Sugarwork	ZKlend / BLUE HORIZON GLOBAL CORP
Sui Token Warrant (FTX Ventures)	ZKX / LTIC, Inc.
Sundaeswap	ZRO (LayerZero)
SupraOracle / ENTROPY PROTOCOL LTD.	Zubr Exchange Ltd
Swim	<u>Joint Provisional Liquidators</u>
SwitchBoard	Brian C. Simms
Swoop	Holland & Knight LLP
Symmetry	Kevin G. Cambridge
Synthetify	Peter Greaves
T Tauri Ltd - Token Purchase Agreement	Richards, Layton & Finger, P.A.
Tactic / Spoak Inc	White & Case
Taki Network Pte Ltd	<u>Known Affiliates - JV</u>
Taleverse	Alameda Systems Inc.
TaxBit	Blockfolio Holdings, Inc.
Telis Bioscience	CM-Equity AG
The Giving Block	Concedus Digital Assets
Thirdverse	Embed Clearing LLC
TipLink	Embed Financial Technologies Inc
Tools For Humanity	FTX Australia Pty Ltd
Tortuga	FTX Bahamas Ventures Ltd
Torus	FTX Capital Markets LLC
Toy Ventures	FTX Derivatives Gmbh
TradeWind	FTX Digital Markets Ltd
TripleDot	FTX Express Pty Ltd
TrueFi	FTX Foundation, Inc.
Trustless Media	FTX Malta Gaming Services Limited
TrySpace / SPACE Metaverse AG	FTX Malta Holdings Ltd.
TTAC	FTX Vault Trust Company
Twilight / Cyberprep Corp	LedgerX LLC
Umee	Salameda Ltd
UVM Signum Blockchain Fund VCC	<u>Landlords</u>
UXD	101 Second Street, Inc.
VALR Proprietary Limited	1450 Brickell, LLC
VerifyVASP Pte. Ltd.	Albany Resort Operator Ltd.
Vibe Labs Inc.	Blue Hole Real Estate Holdings Ltd.
Virtualness Inc	Boca Pay
VolMex	Bond Collective
VolumeFi Software, Inc.	Brickwell Owner LLC
Vosbor	Heckler Investments (Bahamas) Ltd.
VOYAGER DIGITAL LTD.	Javari Ltd.
VY DHARANA EM TECHNOLOGY FUND, L.P.	Madison Real Estate Ltd.
VY SPACE	Newwave Bahamas Inc.
VY Space II LP	S3 Ocean View Limited
Vybe	The Executive Center
WAEV	The Metropolitan Square Associates LLC
Wave Mobile Money Holdings	WeWork Companies LLC
Wordcel	W-SF Goldfinger Owner VIII, L.L.C.
Xdefi	<u>Litigation</u>
X-Margin	Name On File
Xterio	Different Rules, LLC
Yuga Labs (BAYC)	Name On File
Zebec	Group One Holdings Pte Ltd

Name On File

Marisa McKnight

ONE Studios Pte Ltd

Ordinary Course Professionals

ABNR

Anderson Mori & Tomotsune

Anthony Astaphan

Antis Triantafyllides

Appleby

ARIFA

Armanino LLP

Arthur Cox

Baker McKenzie

Baptista Luz

Bär & Karrer

Binder Grösswang

BlackOak

Clayton Utz

Clement Maynard & Co

CMS Legal - Italy

Covington & Burling LLP

Durukan Partners

Fenwick & West

Gibson Dunn

Gorricta Africa Cauton & Saavedra

Hadef & Partners

Hogan Lovells

Kim & Chang

King & Spalding LLP

King Wood Mallesons

Kramer Levin

Latham & Watkins

Lenz & Staehelin

Lexcomm Vietnam

Loyens&Loeff

McCarthy Tetrault

MILL Meyerlustenberger Lachenal Froriep Ltd

Nishit Desai

Norton Rose

Olaniwun Ajayi

Peter Maynard

Piper Alderman

Prager Metis CPA's, LLC

Ronny Domröse

Schurti Partners

Shardul Amarchand Mangaldas

Silicon Valley Accountants

Slaughter & May

TSN LIMITED

Walkers

WilmerHale

Other Significant Creditors

BITVO Inc.

Celsius Network LLC

FTX Ventures Partnership

Significant Competitors

Binance

BlockFi, Inc.

Coinbase

Crypto.com

Gemini

Kraken

KuCoin

Surety & Letters of Credit

Lockton Insurance Brokers, LLC

Philadelphia Indemnity Insurance Company

RLI Insurance Co.

Sompo International

Taxing Authority/Governmental/Regulatory Agencies

Alaska Department of Commerce, Community, and

Economic Development

Amber Eutsey

Anne Cappelli

Arizona Department of Insurance and Financial Institutions

Arkansas Securities Department

Aurora Fagan

Bahamas ACP Secretariat

Bahamas Agricultural & Industrial Corporation (BAIC)

Bahamas Bureau of Standards and Quality (BBSQ)

Bahamas Development Bank

Bahamas Electricity Corporation (BEC)

Bahamas Environment Science and Technology Commission (BEST)

Bahamas Investment Authority

Bahamas Trade Commission

Bahamasair Holding Ltd

Bank of The Bahamas

Bo Fears

Brandi Smith

Brock Jensen

Bryan Hsueh

Business Licence - Valuation Unit (Bahamas)

Campbell McLaurin

Catherine Reyer

Central Bank of The Bahamas

Christopher German

Clifford Charland

Commodity Futures Trading Commission

Compliance Commission (Bahamas)

Corey Krebs

Craig Christensen

Cyprus Securities and Exchange Commission

Danielle Sasso

David Berland

David Buchalter

David O'Brien

David Venerables

Delaware State Treasury

Department of Insurance and Financial Services

Department of Justice - Computer Crime and Intellectual Property
Section

Department of Justice - National Crypto Currency Enforcement Team
 Department of Justice - Southern District of New York
 Department of Justice - US Attorney Southern District of Florida
 Department of Labour (Bahamas)
 Department of Local Government (Bahamas)
 District of Columbia Department of Insurance, Securities and
 Banking
 Drew Stillman
 Dubai Virtual Assets Regulatory Authority
 Dustin Physioc
 Elizabeth Pendleton
 Erin Wilk
 Ethan McLaughlin
 Financial Intelligence Unit (Bahamas)
 FINMA SRO-Treuhand Suisee
 Florida Office of Financial Regulation
 Georgia Department of Banking and Finance
 Gibraltar Financial Services Commission
 Hawaii Department of Commerce and Consumer Affairs
 Hong Kong Securities & Futures Commission
 House Committee on Oversight and Reform
 Idaho Department of Finance
 Illinois Department of Financial and Professional Regulation
 Ingrid White
 Internal Revenue Service
 Iowa Division of Banking
 Iris Ikeda
 Jack McClellan
 James Westrin
 Japan Financial Services Agency
 Jason Gworek
 Jay Kim
 Jeanju Choi
 Jeffrey Loimo
 Jennifer Biretz
 Jesse Moore
 Jesse Saucillo
 Jessica Peck
 Jesus (/Jesse) Saucillo
 Jonathan Misk
 Jonathan Vruwink
 Karyn Tierney
 Kelley Reed
 Kevin Webb
 Kristen Anderson
 Kristin Rice
 Lucinda Fazio
 Mark Largent
 Maryland Department of Labor
 Matthew Dyer
 Michigan Department of Insurance and Financial Services
 Ministry of Finance (Bahamas)
 Ministry of Works and Utilities (Bahamas)
 Monetary Authority of Singapore
 Nebraska Department of Banking and Finance
 New Jersey Department of Banking and Insurance
 New York Department of Financial Services
 Nicolas Roos
 Nina Ruvinsky
 North Carolina Department of Commerce
 North Carolina Department of Justice
 North Dakota Department of Financial Institutions
 Office of Internal Audit (Bahamas)
 Office of the Attorney General & Ministry of Legal Affairs (Bahamas)
 Office of the Auditor General (Bahamas)
 Office of the Data Protection Commissioner (Bahamas)
 Office of the Prime Minister (Bahamas)
 Ohio Department of Commerce
 Ontario Securities Commission
 Oregon Division of Financial Regulation
 Patricia Straughn
 Paul Balzano
 Peter Frank
 Peter Marton
 Registrar Generals Department (Bahamas)
 Rhode Island Department of Business Regulation Financial Services
 Richard Childers
 Samuel Fuller
 Samuel Raymond
 Sara Cabral
 Secretary of State
 Securities and Exchange Commission
 Securities Commission of The Bahamas
 South Dakota Division of Banking
 State of Connecticut Department of Banking
 Stephanie Ryals
 Steven Buchholz
 Supreme Court (Bahamas)
 Tammy Seto
 Texas Department of Banking
 Thane Rehn
 The Department of Inland Revenue (Bahamas)
 The Foreign Account Tax Compliance Act (FATCA) (Bahamas)
 The National Insurance Board
 Tom Stevens
 Treasury Department (Bahamas)
 Utilities Regulation & Competition Authority (URCA) (Bahamas)
 VAT Bahamas
 Vermont Department of Financial Regulation
 Virginia Bureau of Financial Institutions
 Washington State Department of Financial Institutions
 Zak Hingst
U.S. Trustee Office
 Andrew R. Vara
 Benjamin Hackman
 Christine Green
 Denis Cooke
 Diane Giordano
 Dion Wynn
 Edith A. Serrano

Hannah M. McCollum

Holly Dice

James R. O'Malley

Jane Leamy

Joseph Cudia

Joseph McMahon

Juliet Sarkessian

Lauren Attix

Linda Casey

Linda Richenderfer

Michael Panacio

Nyanquoi Jones

Ramona Harris

Richard Schepacarter

Rosa Sierra-Fox

Shakima L. Dortch

Timothy J. Fox, Jr.

UCC Members

Acaena Amoros Romero

Coincident Capital International, Ltd.

Epsilon Trading

GGC International Ltd.

Larry Qian

Octopus Information Ltd.

Pulsar Global Ltd.

Wincent Investment Fund PCC Ltd.

Wintermute Asia PTE. Ltd.

Zachary Bruch

UCC Professionals

Hunton Andrews Kurth LLP

Utilities

AT&T

Comcast

Comcast Business

Magic Jack

Ooma Inc.

Verizon Wireless

Wilne Networks, Inc.

Vendors

101 Second Street, Inc.

1Password

2000 CENTER STREET LLC

ABG Shaq LLC

Abundantia Creative Llp

ADAM

Adobe Systems Inc.

Aerobic Design LLC

AI Safety Support Ltd

AIRBNB

Akin Gump Strauss Hauer & Feld LLP

Aliyun.com

Amazon

Amazon Web Services (AWS)

American Express

Amiba Consulting

Amplitude

Amwins

Anderson Kill LLP

Anderson Mori & Tomotsune (Japan)

Andy Fisher

Apple Inc.

Apple Search Ads

APPSFLYER INC|C-Corp

Armanino

Association for Digital Asset Management, Inc.

Atlassian Pty Ltd

Audio Kinetic

Auradine, Inc.

AVARA LABS CAYMAN HOLDINGS SEZC

Name On File

AWS

AYG Sales

Azora LLC

Bally Sports Sun

Baquet Pty Ltd

Barstool Sports, Inc

Basketball Properties Ltd

Bhouse USA LLC

BitGo

Bleacher Report - Warner Media

Blockchain Australia

BlockScore, Inc.

Bloomberg

Boca FIA Conference

Bond Collective

Brasil Motorsport

Braze

Brex Credit Card

Brinc Drones

BSO Network Solutions Ltd

BTIG

Bullish Studios

Burgopak

CAA Sports - Shohei Ohtani

CAF America

Canopy Labs

Canopy RE, Inc

Center for Applied Rationality

Chainalysis Inc.

Chartwell

CHICAGO MERCANTILE EXCHANGE INC.

Cloudflare Inc

Coachella

Coindesk

CoinMara SAFE

COJO Strategies

Colormatics

Commercial Loan Clearing

Conaway Graves Group

Conde Nast

Congressional Leadership Fund	GameStop
Corporate & Trust Services	GB Solutions - Geoff Bough
Creators Agency LLC	Gibson, Dunn & Crutcher LLP
Crypto Council for Innovation	GitHub
CSL MOBILE LIMITED HONG KONG	Glushon Sports Management
Dara Studios	GoDaddy
DATADOG, INC.	Golden State Warriors
Deacons Lawyers	Golden State Warriors Community Foundation
Denstu McGarry Bowen	Goldfinger
Dentsu X	Google
Diablo Holdings - 2000 Center	Google Cloud Platform
Digital Finance Group Co.	Grafit Studios - Roman Tulinov Pe
DJ Bam LLC - Sunjay Matthews	Grafted Growth
Dlocal LLP	Grand Prix Tickets
DLT Climate Tech, Inc.	Group One Holdings
Done Deal Promotions	Gusto
Door Dash	HashPort Inc.
DoorDash US	Name On File
Dotdash	Herman Miller Design
Drawn Sword Limited	Hogan Lovells International LLP
Duane Morris LLP	Honeycomb
E3 Technology, Inc.	Hotels.com
Elite Protection LLC	I2C In.
Elwood	ICC
Emerson Estate	IFS Markets
Emerson Land Company	IKOABD LLC
Emondo design, vl. Ivana Milicic.	Inca Digital, Inc
Epik Holdings Inc	INCO, LLC
Equinix	India Strategic Partnership Inc.
Equinix - JPY	Insight Direct USA Inc
Equinix INC	insight software CO
Equinox Group LLC	Investing Made Simple
Equity and Transformation	Invisible North
Eventus Systems, Inc.	ipower
EVERYWHERE WIRE	Isbl International Specialty Brokers Limited
Excel Sports Management	Jetstream Partners Limited
Facebook/Meta	JLL Law Firm
FACTORY PR LLC	Name On File
Fast Forward	Jorge Luis Lopez Law Firm
Federal Trade Commission FTC	Jumio Corporation
FEDEX	Justworks
Fenwick & West	Kandji
Fenwick & West - FTX Trading Ltd	Katten Muchin Rosenman LLP
Fenwick & West - FTX US	Kevin Haeberle
Flatiron Labs, Inc.	Kim & Chang
Florida International University Foundation	King and Wood Mallesons (HK)
Flutterwave	Latham & Watkins LLP
Food Panda	Learfield
FOX BROADCASTING COMPANY	Ledger & Cobie Enterprises dba UpOnly
Fox Sports	LedgerX LLC
FULL COURT PRESS COMMUNICATIONS, INC	Leo Trippi SA
Fullstory	Name On File
Functional Software Inc, dba Sentry	Lexis Nexis
Furia ESports LLC	Liftoff Mobile, Inc.
Futures Industry Association	Light the Way - The Campaign for Berkeley

Limit Break	Osler, Hoskin & Harcourt LLP
Lincoln Place Inc.	OtterSec LLC
Lockton Insurance Brokers, LLC	PCCW Netvigator Now
Looker (Google LLC)	Perkins Coie LLP
Lorem Ipsum - AP	Pickle Software LLC
Lowenstein Sandler LLP	Piper Alderman Law
Lunch Money Group Inc - Anthony Pompliano	Plaid Financial Ltd.
M Group	Play Magnus AS
Maerki Baumann Und Co.	Playground Ventures
Mammoth Media, Inc.	Playup Limited
Max Maher Show LLC	Pomp Podcast - Lunch Money Group
Maxlaw Global	Pricewater House Coopers LLP
Mayfield XV	Prime Trust LLC
McCarthy Tétrault	Print Run Promotions LTD
McGarry Bowen, LLC	Printfection
Medium Rare Live	ProCo Global, Inc. d/b/a Chartwell Compliance
Mercedes-Benz Grand Prix Limited	PSYOP Productions LLC
Message Global	PWC - S.A. Evangelou and Co LLC
Meta Platforms, Inc.	QReg Advisory Limited
MG Trust	Quicknode
Miami Dade County	Quinn Emanuel Urquhart & Sullivan, LLP
Miami Heat Limited Partnership	R8G UK Limited
Name On File	Rational 360
MicroLedgers	Rayblock
Microsoft	Reddit
Microsoft Advertising	Redmond Construction Group
Microsoft Online Inc	Refactor Capital
MLB Advanced Media	Refinitiv
Name On File	Refinitiv US, LLC
Monumental Sports and Entertainment Foundation	Revolut Ltd
Moon Overlord	Rich Feuer Anderson
Mooncolony Ltd	Rippling
Morgan Lewis	Rivers & Moorehead PLLC
Morrison and Foerster LLP	Robert Lee & Associates, LLP
MPG Live	Roku
NA League of Legends Championship Series LLC	Name On File
Naomi Osaka	Ruin the Game Events
nCipher Security	Ryan Salame
Name On File	SafetyPay
Neodyme	Saigon Dragon Studios
Nerd St. Gamers	Salameda Capital LTD
New Revolution Media	Name On File
Nifty Metaverse Inc	SALT Venture Group LLC
Nishith Desai Associates	Sardine Ai
NJ Scholars	Sc30 Inc.
NP Digital	Scratchy Productions, Inc.
NYSE	Sentry
Office Revolution	Sequoia Trends Limited Foreign Vendor
OIC of South Florida	Serendipity Consulting
O'Leary Productions Inc.	Shadow Lion
One Workplace L. Ferrari	Sidley Austin LLP
Open Fortune - Fortune Media	Sierra Wireless
OPUS Partners Co. Ltd	Signature Bank
Orrick, Herrington & Sutcliffe LLP	Siimpl - Firesight Technologies
Osaka Exchange	Silver Miller

Skadden, Arps, Slate, Meagher & Flom LLP	TOP Worldwide, LLC
Skyline Construction	TransPerfect (Chancery Staffing)
Slack Technologies, Inc	Treasury Forfeiture Fund
Snap Inc	Tribe Payments Ltd
Sol Stores	Trident
Solana Spaces	TriNet
Solidus Labs	Trip Actions, Inc.
Spiralyze LLC	Triton One Limited
SSB Trust	TRM Labs, Inc.
Stanford Law School	Turner Digital AD Sales (INC)
Stripe, Inc.	Twilio
Sullivan & Cromwell LLP	Twitter
Swift Media Entertainment - TSM FTX	Two More Glasses
Swift Media Entertainment Inc.	UBS Financial Services Inc
TagNitecrest Ltd	UJH Enterprise, Inc
Takashi Hidaka	Underground Creative
Takedown Media	United Healthcare
Talent Resources Sports	USI
TaxBit	Valuz LLP
Teknos Associates LLC	VARA
Tevora	Name On File
The Block Crypto	VKR Insights
The Drop Media	Wasserman
The Drop NFT Media, Inc	Wasserman - Operating
The Executive Centre	Wasserman Client Trust
The Executive Centre Singapore Pte Ltd	We Are One World
THE GOODLY INSTITUTE	Weekly Open
The Metropolitan Museum of Art	West Realm Shires Services Inc
The Working Policy Project	West Realm Shires, Inc. WRS
Thirdverse, Co, Ltd	WH Sports
TigerWit	Wifi Bread
TikTok	William Trevor Lawrence dba MMBOC, LLC
Time Magazine	Willkie Farr & Gallagher LLP
Time Magazine UK LTD	WME Entertainment
Name On File	Wondros
Name On File	W-SF Goldfinger Owner VIII, LLC
TL International	XReg Consulting- GBP
TONGLE X LLC	Name On File
Top Drawer Merch	

Schedule B Potential connections or related parties

FTX Trading – Redacted Schedule B¹**Current and Former Clients of A&M and/or its Affiliates²**

Adobe Systems Inc.
 American Express
 Name on File
 Apple Inc.
 Aptos
 AirBnB
 Amazon
 Ascot Insurance Company
 AT&T
 Azora LLC
 Baker McKenzie
 Bank of America
 Bank of Cyprus
 Bartstool Sports Inc.
 Binance Capital Management Co. Ltd.
 Bitmain Fund L.P.
 Bloomberg
 BMO Harris Bank, N.A.
 Celsius Network LLC
 Chicago Mercantile Exchange Inc.
 Circle
 Name on File
 Comcast
 Commercial Bank of Dubai
 Conde Nast
 Covington & Burling LLP
 Curated
 DBS
 Defi
 Dlocal LLP
 DoDo
 Duane Morris LLP
 ED&F Man Holdings Inc.

Endurance Worldwide Insurance Ltd.,
 Zurich Insurance Plc, HDI Global
 Specialty SE
 Equinox Group LLC
 Ernst & Young
 Eurobank
 Eventus Systems, Inc.
 Evolve
 Facebook/Meta
 Fedex
 Fidelity Bank (Bahamas)
 Figma Inc.
 Fox Broadcasting Company
 FTI Consulting, Inc.
 Genesis Digital Assets Limited
 Google
 Name on File
 Hanover Insurance Group, The
 Holland & Knight LLP
 HSBC Bank
 Insight
 Interactive Brokers
 JPMorgan Chase Bank, N.A.
 JLL Law Firm
 Jumio
 Kroll Restructuring Administration
 Learfield
 LendingClub
 Lido
 Lockton Insurance Brokers, LLC
 M Group
 Major League Baseball Clubs
 Microsoft
 Morgan Stanley
 MUFG Bank, Ltd.
 Ooma Inc.
 Perella Weinberg Partners

¹ Pursuant to the *Interim Order (I) Authorizing the Debtors to Maintain A Consolidated List of Creditors in Lieu of Submitting a Separate Matrix for Each Debtor, (II) Authorizing the Debtors to Redact or Withhold Certain Confidential Information of Customers and Personal Information of Individuals on an Interim Basis and (III) Granting Certain Related Relief* [D.I. 157], the names of customers and individuals whom the Debtors believe may be citizens of the United Kingdom or a European Union member country are redacted.

² A&M and/ or an affiliate is currently providing or has previously provided certain consulting or interim management services to these parties or their affiliates (or, with respect to those parties that are investment funds or trusts, to their portfolio or asset managers or their affiliates) in wholly unrelated matters.

Philadelphia Indemnity Insurance Company
PWC – S.A. Evangelou and Co LLC
QBE Insurance Corporation
Rainmaker
Reddit
Ribbit Capital
RLI Insurance Co.
SafetyPay
Skybridge
Signature Bank
Silicon Valley Bank
Skadden, Arps, Slate, Meagher & Flom LLP
Slack Technologies, Inc.
Sompo International
Stanford University
Stripe
Sumitomo Mitsui Banking Corporation
Thoma Bravo

Travelers Insurance Company, The
TriNet
UBS Financial Services Inc.
UC Berkeley Foundation
United Healthcare
USI
Verizon Wireless
Volksbank Bayern Mitte eG
Voyager Digital Ltd.
Walkers
WeWork Companies LLC
Wells Fargo
WME Entertainment
Yahoo!

**Significant Equity Holders of Current
and Former A&M Clients³**

Adobe Systems Inc.
AirBnB
AlixPartners, LLP
Amazon
American Express
AngelList

Apple Inc.
Artemis
Ascot Insurance Company
AT&T
Bank of America
Bank of Cyprus
Bloomberg
BMO Harris Bank, N.A.
Chicago Mercantile Exchange
Comcast
Conde Nast
Consensys
DBS
Deltec
ED&F Man Holdings Inc.
Ellison, Caroline
Emirate NBD Bank
Ernst & Young
Evolve
Excel Sports Management
Fidelity Bank (Bahamas)
Name on File
Goodman Investments Ltd.
Google
Group One Holdings Pte Ltd
HDFC Bank
HSBC Bank
INCO, LLC
Jafco SV4 Investment Limited
Name on File
JLL Law Firm
Name on File
JPMorgan Chase Bank, N.A.
Liftoff
Lightspeed Management Company, LLC
Liquid 2 Venture Fund III, L.P.
Lloyd's America, Inc.
Microsoft
Morgan Stanley
MUFG Bank, Ltd.
Multicoin Capital
National Australia Bank

³ These parties or their affiliates (or, with respect to those parties that are investment funds or trusts, their portfolio or asset managers or other funds or trusts managed by such managers) are significant equity

holders of clients or former clients of A&M or its affiliates in wholly unrelated matters.

O'Leary Productions Inc.
Paradigm
PCCW Netvigator Now
Perella Weinberg Partners
Playground Ventures
QBE Insurance Corporation
Rakuten Bank
Name on File
Refactor Capital
Ribbit Capital
Rocket
SBI
Sequoia
Silicon Valley Bank
Sompo International
Stanford University
Sumitomo Mitsui Banking Corporation
Name on File
Thoma Bravo
Travelers Insurance Company, The
Twitter
UBS Financial Services Inc.
UC Berkeley Foundation
United Healthcare
USI
Verizon Wireless
Walkers
Wells Fargo
Williams, Brandon

Professionals & Advisors⁴

Akin Gump Strauss Hauer & Feld LLP
AlixPartners, LLP
Anderson Kill LLP
Appleby
Arifa
Arthur Cox
Bank of America
Baker McKenzie
Bär & Karrer
Binder Grosswäng
BMO Harris Bank, N.A.
CMS Legal - Italy

Covington & Burling LLP
Deacons Lawyers
Duane Morris LLP
Ernst & Young
Executive Centre Singapore Pte Ltd, The
Eversheds Sutherland (US) LLP
Fedex
Fenwick & West
FTI Consulting, Inc.
Gibson Dunn
Name on File
Hogan Lovells
Holland & Knight LLP
JLL Law Firm
Joele Frank
Katten
Kim & Chang
King & Spalding LLP
King Wood Mallesons
Kramer Levin
Kroll Restructuring Administration
Landis Rath & Cobb LLP
Latham & Watkins LLP
Lenz & Staehelin
Lockton Insurance Brokers, LLC
Loyens&Loeff
Lowenstein Sandler LLP
McCarthy Tetrault
Morgan Lewis
Morgan Stanley
Morris, Nichols, Arsh & Tunnell LLP
Morrison and Foerster LLP
Nardello & Co. LLC
Nishit Desai
Norton Rose
NYSE
Orrick, Herrington & Sutcliffe LLP
Osler, Hoskin & Harcourt LLP
Perella Weinberg Partners
Perkins Coie LLP
PWC – S.A. Evangelou and Co LLC
Quinn Emanuel Urquhart & Sullivan, LLP
Ray, John J.

⁴ These professionals have represented clients in matters where A&M was also an advisor (or provided interim management services) to the same client. In

certain cases, these professionals may have engaged A&M on behalf of such client.

Richards, Layton & Finger, P.A.
Shardul Amarchand Mangaldas
Sidley Austin LLP
Skadden, Arps, Slate, Meagher & Flom LLP
Slaughter & May
Sullivan & Cromwell LLP
Walkers
Wells Fargo
White & Case
Willkie Farr & Gallagher LLP
WilmerHale
Yahoo!

Significant Joint Venture Partners⁵

Adobe Systems Inc.
AT&T
Bank of America
Ernst & Young
JPMorgan Chase Bank, N.A.
Microsoft
Morgan Stanley
Sumitomo Mitsui Banking Corporation
Wells Fargo

Board Members⁶

Fisher, Andy
Doheny, Matthew
Pompliano, Anthony – Lunch Money Group
Watson, Michael

Government and Regulatory⁷

Department of Justice – Computer Crime
and Intellectual Property Section
District of Columbia Department of
Insurance, Securities and Banking
Gibraltar Financial Services Commission

Hong Kong Securities & Futures
Commission
Internal Revenue Service
Monetary Authority of Singapore
New York Department of Financial Services
North Carolina Department of Justice
Securities and Exchange Commission

A&M Vendors⁸

Akin Gump Strauss Hauer & Feld LLP
Amazon
American Express
Appleby
AT&T
Bank of America
Bloomberg
BMO Harris Bank, N.A.
Chartwell
Comcast
ED&F Man Holdings Inc.
Equinox Group LLC
Elite Protection LLC
Endurance Worldwide Insurance Ltd.,
Zurich Insurance Plc, HDI Global
Specialty SE
Ernst & Young
Executive Center, The
Fedex
Fidelity Bank (Bahamas)
Name on File
Hogan Lovells
HSBC Bank
Insight
JLL Law Firm
JPMorgan Chase Bank, N.A.
Katten
King & Spalding LLP

⁵ These parties or their affiliates are significant joint venture partners of other clients or former clients of A&M or its affiliates in wholly unrelated matters.

⁶ These parties or their affiliates are board members of other clients or former clients of A&M or their affiliates in wholly unrelated matters.

⁷ A&M and/or an affiliate is currently providing or has provided certain consulting or interim

management services to these government entities or regulatory agencies in wholly unrelated matters.

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